

OFFERING MEMORANDUM

RIVIERA ENERGY CORPORATION

Is Exclusively Marketing

OPERATED PROPERTIES

in

KIMBLE & SUTTON COUNTIES, TEXAS

Riviera Energy Corporation, a Midland, Texas based oil & gas transaction advisory firm, has been exclusively retained to sell certain oil and gas properties for the Seller. The Seller is offering for sale its operated interest in certain properties located in Kimble and Sutton Counties, Texas. The highlights of these properties are as follows:

- Shallow Gas Production
- 750 MCFPD & 27 BOPD (8/8ths)
- \$82,000 Net/Mo Avg Operating Income
- (44) Producers
- 15,300 Acres
- 100% Working Interest, 83% NRI (avg)
- 3rd Party Engineering Report Available
- (3) - (4) Drilling Locations

This is a **negotiated sale** with the following time line:

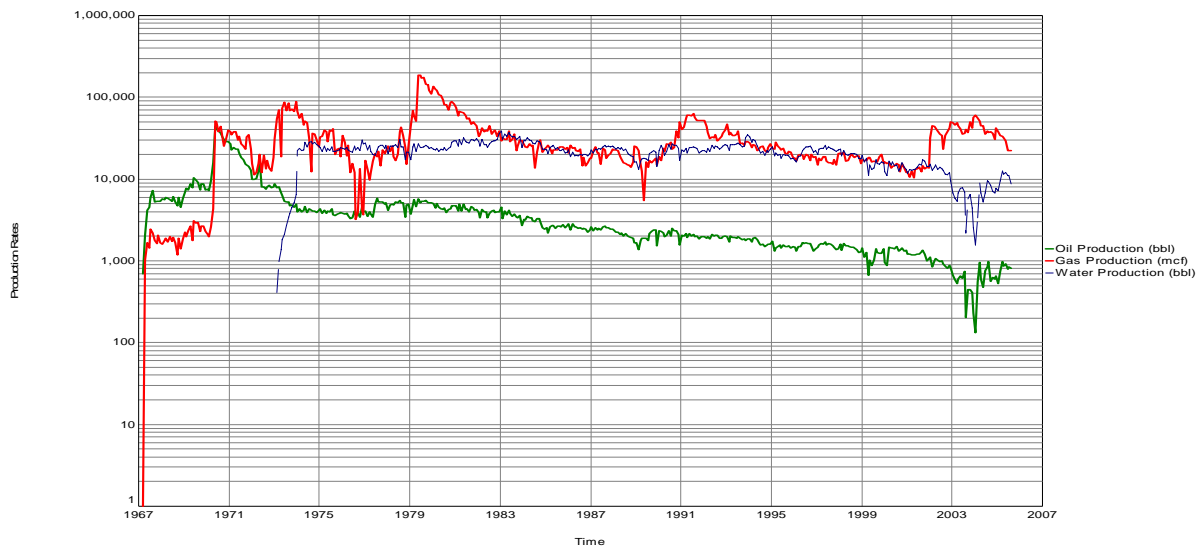
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|---------------------------------|---|
| ➤ Data Room Open | January 5 to February 14, 2006. |
| ➤ Offers Due* | On or Before Thursday, February 16, 2006 |
| ➤ Closing | On or Before March 1, 2006 |
| ➤ Effective Date of Sale | March 1, 2006 |

Subject to Prior Sale

In order to receive the further information, go to the “Buyers” Link and request the packages you would like to review.

PRODUCTION HISTORY SHALLOW GAS PRODUCTION SUTTON & KIMBLE COUNTIES, TEXAS

Unknown Operator MULTIPLE MULTIPLE 14,231,634 mcf 1,909,338 bbl



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