



OFFERING MEMORANDUM

*******UPDATE*******

OPERATED PROPERTIES
in
KIMBLE & SUTTON COUNTIES, TEXAS
OFFERED BY OGP-SONORA, L. P.

OGP Sonora-LP and Riviera Energy have reevaluated the subject properties and have adjusted the asking price.

The new asking price is **\$3,500,000** with a March 1, 2006 effective date.

Properties will be sold to first qualified buyer to make an **acceptable** offer and put down a deposit of **10%**.

Please call Riviera Energy at (432) 686-9400 with any questions.

December 2005 Summary Financials are as follows:

Net Revenue after tax and royalties =	\$131,553.83
Expenses (excluding Adm. OH) =	<u>\$ 39,356.82</u>
Net Profit =	\$ 91,197.01
 Administrative Overhead =	 \$ 13,320.00

December JIBS and Revenue statements are available as are January's pumper reports. Data room is still open.

Sincerely,
Jeffrey P. Longbotham

A handwritten signature in blue ink that reads 'Jeff Longbotham'.

President
(432) 686-9400 voice
(432) 686-9494 fax